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# Information & Authorization Form For

Dyslexia Evaluation/Treatment Patient's Name: Date of Birth: Gender: ☐ Male ☐ Female Guardian's Name/Relation: Phone #: home: cell: **Physical Address:** City/State/Zip: Mailing Address: (If different from above) City/State/Zip: **Emergency Contact #:** Emergency Contact Name/Relation (if above cannot be reached): **Email Address:** Doctor's Phone #: **Primary Care Doctor:** Does your child already receive speech/language therapy? □ No □ Yes Does your child have an IEP? 

No 
Yes If yes, with whom? **Authorization of Services** I hereby authorize to Aultman Speech Therapy Services, LLC's Speech-Language Pathologists and Speech-Language Pathology Aides to screen, evaluate, and treat the above named patient as the need is indicated by his/her attending physician. I authorize Aultman Speech Therapy Services, LLC to request and/or release Protected Health Information including medical records, treatment records, diagnostic records, and IEPs as necessary to individualize therapy and obtain insurance prior authorization. This includes but is not limited to physicians, teachers, other school representatives and other therapists. I also authorize Aultman Speech Therapy Services, LLC to take photographs of above named patient if needed to be used as part of his/her Protected Health Information that may be released as indicated above. Signature of Parent or Legal Guardian Date



**Case History Form for Dyslexia** 

Patient Name:	School/Current C	Grade:	
	If homeschooled-v	what nroom	am is used:
Describe your main concerns (please include when the problem occurs)			
Has your child's doctor noticed or been notified of the	ese concerns? If yes,	, what wer	re his/her recommendations?
Please provide a summary of child's educational histo accommodations received, teacher's concerns, areas o What is his/her attitude toward school?			tutoring received,
Does the child receive special services from a physician or agency?   The services are the child receive special services from a physician or agency?   The services are the child receive special services from a physician or agency?   The service is a service in the child receive special services are the child receive special services from a physician or agency?   The service is a service in the child receive special service is a service in the child receive special service special service in the child receive special service in the child receive special service special s			
Family History			
Please list all of the people w	ho live in the same		
Name		Age	Relationship to child
Are there family circumstances that would be helpful	to share with your the	herapist? (	(custody arrangements etc)
Are there any other languages spoken in the home? If	yes, which languag	es and hov	w often and by whom?
Do any other family members have speech, language, or related difficulties or disorders (ADHD, autism, etc)?			
What do you believe Aultman Speech Therapy Services, LLC can do for your child?			
Medical/Dev	velopmental Histor	ry	
Were there any illnesses or complications during preg If yes, please describe:		•	o □Yes
Length of Pregnancy (In Weeks):	Length of L	abor:	

Patient Name:					Page 2
Type of birth: □Induced □Vaginal □Schedu	alod C	Santian		narganay C. Saction	
	nea C-	Section		nergency C-section	
How long was labor?		0			
Was delivery □ head first, □ feet first, or □ ce			* 7		
Did your child have trouble starting to breath	e or cr	y? □No	□ Y €	es	
Did your child turn yellow? □No □Yes					
Did your child turn blue? □No □Yes					
Did your child have convulsions? □No □Yes					
Did your child have birth defects? □No □Yes	s If ye	es, pleas	se de	scribe:	
,					
Did your child spend any time in NICU? □No	o □Ye	s If yes	for h	ow long and for what reason:	
Birth Weight: poundsounces					
How was your child fed? □ Breast □ Bottle					
Did your child have sucking or feeding diffic					
Describe any serious illnesses, injuries, or me	edical p	rocedu	res y	our child has experienced (please inc	lude dates)
Has your child been diagnosed with a Develo	pment	al Delay	y (lat	e talking, walking, etc.)? Explain:	
YY 1'111 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2					
Has your child had reoccurring ear infections				.1	
If yes how many and were tubes necessary? □Yes □No If yes, when:					
Does your child have any allergies? □Yes □No If yes, what is he/she allergic to?					
boos your omit have any unorgies. If es live in yes, what is no one unorgie to.					
Is the child in good health at this time?					
State any physical handicaps:					
List any routine medications your child is cur	rently	taking c	or ha		
Medication		Dosag	e	Reason for taking	
Please mark Yes or No for the following questions:					
Has your child's hearing been screened?	□Yes	□No	Do	es your child use a hearing device?	□Yes □No
Has your child's vision been screened?	□Yes	s □No	-	es your child wear glasses/contacts?	□Yes □No
Tonsils removed/Age	□Yes	o⊓No	Ad	enoids removed/Age	□Yes □No
Autism Spectrum Disorder	□Yes	s □No		ention Deficit Disorder/Type	□Yes □No
Tied tongue	□Yes	s □No		eding difficulties/Describe	□Yes □No
Asthma	□Yes	₃ □No		xiety	□Yes □No
Cerebral Palsy	□Yes	₃ □No	Sei	zures/Type	□Yes □No

Patient Na	me:			Page 3
Meningitis/A		□Yes □No	Brain Injury/Age	□Yes □No
	notional Disorder/Type	□Yes □No	Cleft Lip or Cleft Palate (Circle One)	
	ain any problems not listed about in if you answered "yes" to any			
At approxim	ately what age did your child do	the following:		
	Crawl			
			Potty Trained Night	
	tences Read wor			words
	ces Rode a tricy			
	oon Fork			
-			to the following questions:	
□Yes □No	Do you (or others) have diffic			
□Yes □No				
□Yes □No Does your child have difficulty word finding?				
□Yes □No Does your child respond correctly to yes/no questions?				
□Yes □No Does your child respond correctly to who, what, when, where, and why questions?				
□Yes □No Does your child have trouble following directions?				
□Yes □No	Does your child enjoy playing	with his/her sa	me age peers?	
	Additiona	l Questions for	School Age Children:	
□Yes □No	□Yes □No Does your child have difficulty reading grade-level passages?			
□Yes □No	Does your child have difficult	y spelling?		
□Yes □No	Has your child previously bee place and summarize the findi		valuated for speech/language? If yes, pl	ease note the
□Yes □No	Has your child previously bee summarize the findings.	n screened or e	valuated for dyslexia? If yes, please no	te the place and
Describe you	lur child's strongest skills and pe	rsonality traits(	favorite hobbies, subject, etc):	
Please list an	y other information that you fe	el would be hel	pful:	
Ci au atuus o	of Parent or Legal Guardian		Relationship Date	



# **SPEECH THERAPY INFORMATION REQUEST**

Beneficiary Name:	Date of Birth:		
Clinical Speech Therapy Provider: Aultman Spe	ech Therapy Services, LLC		
Educational Agency:			
I give consent for the educational agency listed above named clinical speech therapy provider.	to release information regarding my child to the above		
Parent or Legal Guardian Signature	Date		
*Educational Agency fills out below this line: The above named beneficiary does NOT have an Ir time because (please check one of the following):  Child has been referred to his/her local scho evaluation has yet to be scheduled by the scheduled.	ol district for testing but a comprehensive		
Child has been referred to his/her local scho evaluation has been scheduled for/			
Child was screened by his/her local school d further testing by the school district.	istrict on/ but did not qualify for		
Child was evaluated by his/her local school district on/ and qualified for educational services; however, the parent did not consent to placement in the speech/language program and has chosen to receive services elsewhere.			
Other:			
*By signing below, I hereby attest that the above infor	mation is true and accurate.		
School Representative Signature/Title	Date		

## Warning Signs of Dyslexia

Your child may need further testing if he/she has 3 or more of the following warning signs:

## \*\*PLEASE CHECK ALL THAT APPLY TO YOUR CHILD AND RETURN WITH PAPERWORK\*\*

- o Delayed speech
- o Mixing up the sounds or syllables in long words
- o Articulation difficulties (r-l, m-n, s-sh-ch) and worked with a speech therapist
- o Early stuttering or cluttering
- o Chronic ear infections
- o Constant confusion of left versus right
- o Late establishing a dominant hand
- Difficulty learning to tie shoes
- o Trouble memorizing his address, phone number, or the alphabet
- o Can't create words that rhyme
- A close relative with dyslexia or history of reading difficulties
- Dysgraphia (slow and difficult to read handwriting)
- o Letter or number reversals continuing past the end of first grade
- Extreme difficulty learning cursive
- o Slow, choppy, inaccurate reading:
  - o guesses based on shape or context
  - o skips or misreads prepositions (at, to, of)
  - o Ignores suffixes
  - o can't sound out unknown words
- o Poor spelling
- Often cannot remember sight words or homonyms
- o Difficulty telling time on a clock with hands
- Trouble with math
  - o memorizing multiplication tables
  - o memorizing a sequence of steps
  - o directionality
- o Extremely messy bedroom, backpack, and desk
- o Dreads going to school
  - o complains of stomach aches or headaches
  - o may have nightmares about school
- Word retrieval difficulty when speaking
- o Extremely poor written expression
- Unable to master a foreign language (if applicable)
- o Difficulty reading printed music (if applicable)
- Homework takes extremely long time; child is frustrated and unable to complete homework without assistance



## **Communication Authorization**

Patient Name:	
Patient Date of Birth:	
Parent/Legal Guardian Name (Printed):	147 
Email address:	
Cell phone #:	
* I authorize Aultman Speech Therapy Services, LLC to send a Pa address. Once you receive the email, you will set your password address listed above is your user name.) Save the link to access to your child's Speech Therapy records (Protected Health Information) viewing or to share with others needing his/her therapy records	lusing the link provided. (The email standard the secure Patient Portal for access nation) which can be used for personal
* I authorize Aultman Speech Therapy Services, LLC to email and appointments, home exercise programs, and other information general and will not include any Protected Health Information.	
-If home exercise programs, appointment reminders, etc. need listed above (ex. other parent, grandmother, aunt, sitter), please person's name, relationship and email and/or cell #.	
Parent/Legal Guardian Signature:	Date:
*By signing above, I affirm that I am the parent or legal guardian	



### SIGNATURE of ACCEPTANCE and ACKNOWLEDGEMENT

I, the undersigned, authorize payment of me service rendered to the patient by the Speec responsible for any amount not covered by recompany information concerning healthcare will be used for the purpose of evaluating an **I understand that it is MY responsibility to the amount "owed to provider." I understand	nce Authorization Policy dical benefits to Aultman Speech Therapy Services, LLC for any h-Language Pathologist. I understand that I am financially ny insurance policy. I also authorize you to release my insurance , advice, treatment, or supplies provided to me. This information d administering claims of benefits. watch my EOB (Explanation of Benefits) from my insurance for id and agree to pay the amount owed. I understand it is my rvices, LLC for any questions regarding insurance.
Signature	Date
	Privacy Policy surance Portability and Accountability Act of 1996 (HIPAA) to read speech Therapy Services, LLC to use and disclose protected health, payment, and healthcare operations.  Date
the patient or patient's representative, am reincluding what is not covered by insurance (conon-payment of my account may result in diany balance owed. In the event an account in	Financial Policy  Speech Therapy Services, LLC Financial Policy. I understand that I, esponsible for payment of all charges for services rendered co-pays, deductible, co-insurance, etc). I also acknowledge that smissal from treatment. **I agree to make monthly payments on s turned over for collections, the person financially responsible lections costs including attorney fees and court costs.
Signature	



## **Financial Policy**

- Payment: Payment is due when services are rendered, however we do allow monthly payments as long as payments are being made. If insurance is being filed, you will be responsible for any co-pay, co-insurance and deductible amounts. It is your responsibility to watch your EOB (Explanation of Benefits) from your insurance for the amount "owed to provider." It is also your responsibility to contact your insurance company and/or Aultman Speech Therapy Services, LLC if have any questions. If payments are not being received on a timely basis, services may be discontinued permanently or until the payments are caught up. In the event your account is turned over to collections, the person financially responsible for the account will be responsible for all collections costs including attorney fees and court costs. \*\*Payment for Dyslexia Evaluations are required to be paid in full at time of service.
- <u>Authorizations:</u> Some insurance plans require a prior authorization for services. Aultman Speech
  Therapy will attempt to obtain prior authorization, if denied, we will go through the appeal process
  one time at which point you will be responsible for obtaining prior authorization.
   \*\*Medicaid requires a doctor's visit EVERY 6 months to be approved for services.
- <u>Participating Insurance Plans:</u> If Aultman Speech Therapy does not participate in your insurance plan, you will be responsible for filing your own claims and paying in full at the time service is rendered.
- <u>Non-covered services/denied charges:</u> Certain services may be considered non-covered services or may be denied as not medically necessary by your insurance carrier. If your physician feels these services are needed and they are performed, you are obligated to pay for these services in full should your insurance carrier deny payment.
  - \*\*Dyslexia Evaluations and Treatment for Dyslexia are considered non-covered services by insurance.
- <u>Cancellation/"No Show" Policy:</u> Please notify your therapist as soon as possible if you will be unable to keep your appointment. Failure to show up for three consecutive appointments with no prior notice may result in dismissal of services.
- <u>Insurance policy changes:</u> If you obtain an additional policy or switch your current insurance company or make changes to your policy, please notify Aultman Speech Therapy as soon as possible. Failure to notify Aultman Speech Therapy of changes could result in extra charges to you.
- <u>Termination of Services</u>: Notify Aultman Speech Therapy if you choose to terminate services. You will be responsible for payments of all services until the date we are notified.



## **Privacy Policy**

#### Objective

Aultman Speech Therapy Services, LLC has adopted a policy that protects the privacy and confidentiality of protected health information (PHI) whenever it is used by company representatives. The private and confidential use of such information will be the responsibility of all individuals with job duties requiring access to PHI in the course of their jobs. You-may request a detailed copy of our HIPAA Notice of Privacy Practices Policy.

#### Protected Health Information (PHI) Defined

PHI refers to individually identifiable health information, including but not limited to demographics, medical conditions, health status, claims experience, medical histories, physical examinations, genetic information and evidence of disability.

#### The HIPAA Privacy Compliance Officer

Aultman Speech Therapy Services, LLC has a designated HIPAA compliance officer (HCO), and any questions or issues regarding PHI should be presented to the HCO for resolution. The HCO is also charged with the responsibility for:

- Issuing procedural guidelines for access for PHI.
- Developing a matrix for personnel who will need access to PHI.
- Developing guidelines for describing how and when PHI will be maintained, used, transferred or transmitted.

#### Annual Activities Necessitating Use of PHI and Your Rights under the HIPAA Privacy Rule

Annually or more frequently as necessary, Aultman Speech Therapy Services, LLC provides assistance in insurance claims problem, resolution, and explanation of benefits issues; assists in coordination of benefits with other providers; update medical records as needed. Some or all of these activities may require the use or transmission of PHI. Thus, all information related to these processes will be maintained in confidence, and employees will not disclose PHI from these processes for employment-related actions, except as provided by administrative procedures approved by the HCO. General rules follow:

- Disclosures that do not qualify as PHI-protected disclosures include:
  - o Disclosure of PHI to the individual to whom the PHI belongs.
  - Requests by providers for treatment or payment.
  - o Disclosures requested to be made to authorized parties by the individual PHI holder.
  - Disclosures to government agencies for reporting or enforcement purposes.
- Information regarding whether an individual is covered by a plan for claims processing purposes may be disclosed.
- Information is being furnished for claims processing involving workers' compensation, ADA or FMLA status.

You have a right to request in writing a copy of your PHI unless otherwise prohibited by federal law.

#### **Records Retention**

Personnel records and disclosures of PHI will be maintained for a period of six years as required by federal law, unless a state law requires a longer retention period. Records that have been maintained for the maximum interval will be destroyed in a manner to ensure that such data are not compromised in the future in accordance with the company record destruction policy.